

Stratus Capital II Designated Activity Company

2nd Floor, Block 5
Irish Life Centre, Abbey Street Lower
Dublin 1, Ireland
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

11 May 2022

NOTICE

The Issuer refers to the admission to listing on the Exchange of the Series 1 USD 120,549,000 Limited Recourse Secured Index Linked Securities due 2026 (the "**Notes**") and as described in the information memorandum dated 24 March 2021 relating to the Notes.

Pursuant to Rule 8.99 of the listing rules of the Exchange (the "**Listing Rules**"), the Issuer hereby notifies the Exchange that USD 117,498,000 Notes will be repurchased and cancelled (the "**Cancellation**") by the Issuer on 11 May 2022 (the "**Repurchase Date**") in accordance with the notice of repayment dated 11 May 2022 as acknowledged and accepted by the sole noteholder.

In accordance with Rule 3.9 of the Listing Rules, the Issuer hereby gives notice that, pursuant to the Cancellation, all of the Notes have been redeemed and cancelled on the Repurchase Date and we kindly request that the Notes be withdrawn from listing on the Exchange.

For further information in relation to this notice, please contact:

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